



## Condominium Project Questionnaire Limited Review Form

Project Name	
HOA Tax ID#	
Name of Master or Umbrella Association (if applicable)	
Property Address	

1. a. Total # of units in project \_\_\_\_\_ b. Total # of units sold \_\_\_\_\_  
c. # of units held as primary residence/second homes \_\_\_\_\_ d. # of units held as rentals \_\_\_\_\_
2. Are any of the units rented by the sponsor/developer? Yes \_\_\_\_ No \_\_\_\_  
If yes, how many? \_\_\_\_\_
3. Are all units, common elements and facilities complete for all project phases? Yes \_\_\_\_ No \_\_\_\_
4. Is the project subject to additional phasing or annexation? Yes \_\_\_\_ No \_\_\_\_
5. Date control of the HOA transferred from the developer to unit owners \_\_\_\_\_
6. Does any single entity (same individual, investor group, partnership or corporation) own more than the following total number of units in the project?  
• Projects with 5 to 20 units – 2 units  
• Projects with 21 or more units – 20% Yes \_\_\_\_ No \_\_\_\_
7. Is any part of the project used for commercial or non-residential purposes? Yes \_\_\_\_ No \_\_\_\_  
If yes, complete the following:

Type of Commercial or Non-Residential Use	Name of Owner or Tenant	Number of Units	Square Footage	% Square Footage of Total Project Square Footage

8. Is the HOA currently involved in any litigation, mediation, or arbitration? Yes \_\_\_\_ No \_\_\_\_  
If yes, provide documentation regarding the litigation from attorney or HOA.
9. Do the unit owners have sole ownership and rights to use the project amenities and common areas? Yes \_\_\_\_ No \_\_\_\_
10. Does the project have any multi-dwelling units? Yes \_\_\_\_ No \_\_\_\_
11. Does the project operate as a hotel, motel, or resort; renting units on a daily basis? Yes \_\_\_\_ No \_\_\_\_
12. Does the project have mandatory or voluntary rental-pooling arrangements? Yes \_\_\_\_ No \_\_\_\_
13. Does the project have non-real estate property such as houseboats? Yes \_\_\_\_ No \_\_\_\_
14. Does the project have any manufactured homes? Yes \_\_\_\_ No \_\_\_\_
15. Is the project a timeshare or a segmented ownership? Yes \_\_\_\_ No \_\_\_\_



16. Does the project have any live-work units? Yes \_\_\_\_ No \_\_\_\_
17. Does the project have supportive or continuing care for seniors or for residents with disabilities? Yes \_\_\_\_ No \_\_\_\_
18. Does the project have mandatory fee-based memberships for use of recreational amenities or services, such as county club facilities and golf courses, owned by an outside party? Yes \_\_\_\_ No \_\_\_\_
19. Does the project have any age or resale deed restrictions? Yes \_\_\_\_ No \_\_\_\_  
If yes, provide details. \_\_\_\_\_
20. If a unit is taken over in foreclosure, is the mortgagee (lender) responsible for paying delinquent HOA dues? Yes \_\_\_\_ No \_\_\_\_  
If yes, for how long is the mortgagee responsible for paying HOA dues? (select one)  
\_\_\_\_ 1 to 6 months \_\_\_\_ 7+ months
21. Are there any pending special assessments? Yes \_\_\_\_ No \_\_\_\_  
If yes, provide details. \_\_\_\_\_
22. What is the monthly HOA due for subject unit? \$ \_\_\_\_\_

Contact Information	
Preparer's Name	
Position / Title	
Company Name	
Company Address	
Preparer's Phone Number	
Preparer's Email Address	

*I, the undersigned, certify that to the best of my knowledge the information and statements contained on this form and the attachments are true and accurate.*

\_\_\_\_\_  
Preparer's Signature

\_\_\_\_\_  
Date of Completion